

## **MARKETTREND Advisors Privacy Policy**

Our commitment to you is our full respect for your privacy and to never sell or disclose your private information to anyone except as required by law. We also give you the opportunity to correct your personal contact and any other information at any time and to remove your name from our mailing list.

MARKETTREND Advisors (MTA) is an investment advisory firm registered with the U.S. Securities and Exchange Commission (SEC), located in Round Rock, Texas. MTA serves individuals, trusts, estates, charitable organizations and corporations.

### **PRIVACY POLICY**

MTA receives information about our clients, former clients and prospects from the following sources:

- Information on applications or other forms;
- Information given to us orally or per e-mail; and
- Information about transactions with us or others.

We are committed to protecting your privacy and your non-public personal information. We do not sell or market your personal information. We maintain physical, electronic and procedural safeguards to guard your personal information. We hold our employees to strict standards of conduct regarding confidentiality, and employees who violate our privacy policy are subject to disciplinary process. We restrict access to your information to those employees who need to know that information to carry out their duties.

We do not disclose any personal information about our clients or former clients without the client's authorization, except as required by law. We may disclose the information we collect to employees and affiliates, and unaffiliated third parties as required by law. Third parties may include law enforcement agencies, government and regulatory authorities, and professionals such as our legal counsel and auditors, and we may disclose information for reasons such as audit purposes, prevention of fraud or money laundering, protection of confidentiality, compliance with laws, and to provide agreed upon products and services to you.

Third parties may also include service providers performing financial services for us (such as brokers and custodians) and service providers performing non-financial services for us (such as third parties performing computer related or data maintenance, marketing or other services for us). It is our policy to require all third party service providers that will receive information to sign strict confidentiality agreements agreeing to safeguard such information and use it only for the purpose it was provided.

### **PRIVACY POLICY UPDATES**

From time to time, MTA may have to make changes to our privacy notice. An updated privacy policy will be posted on our website as soon as changes have been made. If you are concerned about how we use information, you should periodically check the "Privacy Policy" link at the bottom of our MTA home page.

### **COLLECTION OF INFORMATION**

MTA collects contact information and other relevant data from prospective clients so that we can provide them with the information they've requested.

### **E-MAIL**

MTA sends out occasional e-mail updates and offers to current, former and prospective clients. In order to receive MTA's e-mail content, an individual would have had to previously have requested information from MTA.

### **UPDATING OR CORRECTING YOUR PERSONAL INFORMATION**

Upon request, we will provide you with access to respective contact information (e.g., name, address, phone number) that is maintained about you. To access this information, please e-mail [info@markettrendadvisors.com](mailto:info@markettrendadvisors.com). Upon request, we will also offer you the ability to have inaccuracies corrected in the database. Users can have this information corrected by sending an e-mail to [info@markettrendadvisors.com](mailto:info@markettrendadvisors.com).

### **REMOVAL FROM THE MTA MAILING LIST**

If contact information is willingly provided to us by mail, phone, e-mail, online or otherwise, prospective clients may receive subsequent periodic e-mail information from MTA on new products and services or upcoming events. If you don't wish to receive such information, please let us know by sending an e-mail to [info@markettrendadvisors.com](mailto:info@markettrendadvisors.com). Please put "UNSUBSCRIBE" in the subject field and include the e-mail address where you received the content, along with any additional e-mail addresses you would like suppressed. Or write to the following address:

MARKET TREND Advisors LTD  
3720 Gattis School Road #800-214  
Round Rock, TX 78664

Please provide MTA with the exact name and address as it was originally provided. We will be happy to remove your name from our mailing list and will do everything possible to honor your request for removal.

For our current and previous MTA clients non-public information will be securely retained as required by law. As long as you are an MTA client, you will receive our occasional e-mail updates however, previous clients may ask to be removed from our mailing list.