Standing Instructions

Use this form to add or change standing Bank Wire, Electronic Funds Transfer ("EFT"), Directed Payee Electronic Transfer ("Directed Payee EFT") and/or Journal instructions on your Fidelity brokerage accounts, including eligible retirement and non-retirement accounts ("Fidelity Brokerage Accounts"). Your Authorized agent/Advisor must have Asset Movement Authorization level 1 or 2 in order to instruct Fidelity to move money or securities (securities via journal) from your Fidelity Brokerage Account to the eligible bank account or to the eligible Fidelity Brokerage Account(s) that you designate below. Certain movement of money or securities involving retirement accounts may not be permissible.

Bank Wire transactions allow you or your Authorized agent/Advisor to send money from your Fidelity Brokerage Account to the bank account that you designate below.

EFT allows you or your Authorized agent/Advisor to move money between your Fidelity Brokerage Account and your bank account (with a common name).

Directed Payee EFT allows you or your Authorized agent/Advisor to move money to a third-party bank account with owners that are different than the owner(s) listed on your Fidelity Brokerage Account.

Journal allows you or your Authorized agent/Advisor to move cash and/or securities between like and unlike registrations. NOTE: Trust and Non-Prototype registrations should complete Section B to establish standing journal instructions.

For Authorized agent/Advisor Use Only

Advisor Name	G Number								
MarketTrend Advisors	G	1	1	1	2	4	6	8	1

Account Owners

Name	Daytime Phone*	Extension

List all owners of account(s) you want to add these instructions to. "Owner" may include a co-owner, custodian, trustee, or authorized individual.

*Please provide your phone number here so that Fidelity can contact you if there is a question on this transaction request. Please note: these phone numbers will replace any phone numbers previously on file with Fidelity.

Standing Instructions

A. Bank Wire, EFT and Directed Payee EFT

Indicate the accounts for which you would like to apply these standing instructions for Bank Wire, Electronic Funds Transfer or Directed Payee EFT.

Account Number	Account Number	Account Number

Indicate whether you would like to Add or Change bank information.

BANK WIRE

☐ Add Instructions
☐ Change Instructions

ELECTRONIC FUNDS TRANSFER (EFT)*

☐ Add Instructions
☐ Change Instructions

DIRECTED PAYEE EFT*

☐ Add Instructions
☐ Change Instructions

Type of Bank Account

☐ Checking ☐ Money Market Deposit Account ☐ Savings

Please complete the following bank information. The bank may use different Bank Routing Numbers for Bank Wire transactions (processed through the Federal Reserve System), EFT, and Directed Payee EFT (processed through the Automated Clearing House system). **It is important that you obtain the appropriate Bank Routing Number for Federal Wire transactions directly from the bank.** Please note that if the Bank Routing number provided below is not recognized by the Federal Reserve Bank as valid for Federal Wire activity, Fidelity may substitute a valid Bank Routing number for your financial institution.

* **NOTE:** It may take up to 10 calendar days to establish EFT instructions. Once EFT instructions are established, please allow 2-3 days after the date a disbursement is processed for funds to reach your bank or credit union.

By setting up bank wire instructions, you acknowledge that you understand that if you or your Authorized agent(s)/Advisor(s) transfer funds to an account with a registered owner that is different from your Fidelity Brokerage Account, you are transferring legal ownership of the funds to those account owners.

If your banking institution is not a member of the Federal Reserve, please obtain the proper information from the receiving bank. There may be a one-day delay in receiving a wire through a correspondent bank.

A voided check must be attached for wires to a bank account for any Non-Prototype Account.

Initial Bank Name:

ABA Routing Number for Wires:

ABA Routing Number for EFTs:

Further Credit Name:

Further Credit Account Number:

Beneficial Name:

Beneficial Final Account Number:

Additional Details:

1.821624.106 013800201

B. Journal Transactions

Fidelity can set up standing journal instructions from one account to many using "One-Directional Journals" or if you want Fidelity to set up all eligible instructions between the accounts you provide, enter the account numbers into the "To and From Journal" section.

These registrations are not eligible as a "from" account:

- Fidelity Retirement Plan (Money Purchase and/or Profit Sharing)
- Fidelity Self Employed 401k
- Fidelity Retail Accounts

These registrations are not eligible as a "to" account:

- Fidelity Retirement Plan (Money Purchase and/or Profit Sharing)
- Fidelity Self Employed 401k
- SEP IRA
- Simple IRA

One-Directional Journals

For one-directional journal requests, Fidelity will create standing journal instructions to allow for movement of money or securities from the account provided in the "From Account" field to the accounts provided in the "To Account" fields. Movement of money or securities will not be permitted in the other direction.

From Account Number → **To Account Number(s)**

From Account Number → **To Account Number(s)**

To and From Journals

List all eligible accounts for standing journal instructions. (Please include additional pages if more than 10 accounts). Fidelity will create standing journal instructions to and from each eligible account provided. Please note all owners of accounts listed below must sign at the bottom of this form as applicable. (For example: Individual/Joint - all owners must sign; Trust Accounts - one trustee must sign; Business Accounts - one authorized individual must sign).

Account Number	Registration Type	Account Number	Registration Type
Account Number		Account Number	
Account Number		Account Number	
Account Number		Account Number	
Account Number		Account Number	
Account Number		Account Number	

013800202

Authorization – REQUIRED

All owners must read and sign below. For trust accounts, only one trustee signature is required and for business accounts only one authorized individual signature is required.

Account Owner(s) ("I") hereby authorize and direct Fidelity to accept Fidelity Brokerage Accounts and act upon instructions from my Authorized agent/Advisor who has been authorized with Level 1 or 2 Asset Movement Authorization to move money or assets from my Fidelity account to the designated bank accounts or other brokerage accounts in accordance with instructions above, without first confirming those instructions with me directly. I understand and agree that Fidelity will not be liable for any loss, expense, or costs arising out of any request from me or my Authorized agent/Advisor for the movement of money or shares so long as Fidelity moves the amount/shares to the account(s) identified above. Fidelity reserves the right, but has no obligation, to confirm my Authorized agent's(s')/Advisor's(s') instructions with me prior to acting on the instructions. I further certify and agree that the above certifications, authorizations, and appointments in this document will continue until Fidelity receives the actual written notice of any change thereof. I further agree to indemnify and hold harmless Fidelity and its affiliates and their respective officers, directors, employees, and agents from and against any and all losses, claims or financial obligations that may arise from any act or omission of the Authorized agent/Advisor with respect to my account.

By signing in the Authorization section as a trustee, I certify that I have the power and authority under the trust agreement and applicable law to enter into all transactions, sales, and redemptions of mutual funds, and deliver any documents necessary to open and maintain accounts on behalf of the trust.

By granting trading authorization to my Authorized agent/Advisor, I understand and agree that my Authorized agent/Advisor will have the ability to instruct Fidelity to initiate transfers of assets from my bank account to my Fidelity account, based on standing written funds transfer instructions provided by me to Fidelity.

X________________________ ____/____/______ ________________________
Signature Date Name

X________________________ ____/____/______ ________________________
Signature Date Name

X________________________ ____/____/______ ________________________
Signature Date Name

X________________________ ____/____/______ ________________________
Signature Date Name

FOR BUSINESS ACCOUNTS

To be completed by an individual other than the one that signed in the Authorization section above, unless they are the sole officer of the organization/business.

I, Name ________________________, the Title ________________________

of the organization listed in the Account Owners section, certify that the individual signing in the Authorization section is authorized by the organization's governing body and applicable laws to enter into all transactions, sales, and redemptions of mutual funds on behalf of the organization. If the authorized individual is the only person authorized to act on behalf of the registered owner, and is the sole officer of the registered owner, certification is hereby made that the authorized individual is the sole officer.

Clear Form